

## National Stock Exchange of India

### Circular

Department: LISTING	
Download Ref No: NSE/CML/66170	Date: January 16, 2025
Circular Ref. No: 0099/2025	

To All Members,

**Sub: Recommencement of trading in equity shares of Swan Defence and Heavy Industries Limited (Formerly known as Reliance Naval and Engineering Limited) post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated December 23, 2022.**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 20, 2025 along with the Managernated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

**Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

This circular shall be effective from January 20, 2025.

**For and on behalf of  
National Stock Exchange of India Limited**

**Jalpa Mehta  
Manager**

### Annexure I

#### Swan Defence and Heavy Industries Limited

Symbol	SWANDEF
Name	Swan Defence and Heavy Industries Limited*** (Formerly known as Reliance Naval and Engineering Limited)
Series	BE- Trade for Trade *
Security Description	Equity Shares of Rs. 10 /- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated December 23, 2022.
ISIN*	INE542F01020
Face Value	Rs. 10 /-
Paid-up Value	Rs. 10 /-
No. of securities	52682150
Distinctive number range	1 to 52682150**
Market lot	1
Pari Passu	Yes
Remarks	*Currently the securities shall be available for trading in Series 'BE' Also, the Trading in the scrip continue to remain in Trade-for-Trade segment pursuant to Exchange notice no NSE/SURV/55582 dated February 10, 2023.
Lock in details	As Per Annexure II

\* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8\*\*\*\*\*) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

\*\* Note: 50000000 Equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive numbers from 2682151 to 52682150.

\*\*\*As per Exchange notice NSE/CML/66138 dated January 15, 2025, Change in name of the Company from Reliance Naval and Engineering Limited to Swan Defence and Heavy Industries Limited shall be effective from January 20, 2025.

#### Address of Registered Office of the Company:

#### Swan Defence and Heavy Industries Limited

Pipavav Shipyard Limited Pipavav Port,  
Post Uchaya, Via Rajula, Rajual,  
Amreli – 365560, Gujarat.  
Email id: [vishant.shetty@swan.co.in](mailto:vishant.shetty@swan.co.in)

**Contact Person:** - Mr. Vishant Shetty

**Website:** [www.kfintech.com](http://www.kfintech.com)

**Email:** [vishant.shetty@swan.co.in](mailto:vishant.shetty@swan.co.in)

**Financial year:** 1<sup>st</sup> Apr 2024 to 31<sup>st</sup> Mar 2025

**Name and Address of Registrar and Share Transfer Agents:**

KFin Technologies Limited  
Selenium, Tower-B, Plot No. 31 & 32, Survey,  
No. 116/22, 115/24, 115/25, Financial District,  
Hyderabad - 500032.  
Tel: 040 - 67162222

**The brief details about the Resolution Plan approved by NCLT is as follows:**

1. The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved resolution plan as per the Hon'ble NCLT order dated December 23, 2022 of Ahmedabad Bench.
2. As per the approved Resolution Plan, Public shareholding of 73,75,91,263 Equity shares of Rs. 10/- each is reduced by 99.64% in the ratio of 1:275 resulting in 26,82,150 equity shares of Rs. 10/- each after reduction of capital.
3. Hence, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 7,37,59,12,630/- divided into 73,75,91,263 Equity Shares of the face value of Rs.10/- each to Rs. 2,68,21,500/- divided into 26,82,150 Equity Shares of the Face Value of Rs.10/- each
4. Further, Rs. 50,00,00,000/- (Rupees Fifty Crores) were infused by way of investment by Resolution Applicant, as a result of which 5,00,00,000 shares of Rs. 10/- each were issued to the Resolution Applicant on preferential basis by the Company. As a result, the Capital of the Company shall stand increased to Rs. 52,68,21,500/- having equity share capital divided into 5,26,82,150 shares of Rs. 10/- each.
5. The Company had fixed July 14, 2023 as record date for Reduction of Equity Share Capital of Swan Defence and Heavy Industries Limited (Formerly known as Reliance Naval and Engineering Limited) pursuant to the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, vide order dated December 23, 2022

**Swan Defence and Heavy Industries Limited**  
**(Formerly known as Reliance Naval and Engineering Limited)**

**ANNEXURE II**

No. of Shares	Distinctive Nos.		Lock in Upto	
	From	To	From	To
2682150	1	2682150	Free	
50000000	2682151	52682150	16-Jan-2025	30-Jan-2026
<b>52682150</b>	<b>Total</b>			